

**DRAFT**

**FINANCE SUMMARY FOR BANKS**

1	Project's name	
2	Project's Description	
3	Phase I Description	
3.1	Starting data: month and year	
3.2	Month and year of completion	
4	Phase II Description	
4.1	Starting data: month and year	
4.2	Month and year of completion	
5	Phase III Description	
5.1	Starting data: month and year	
5.2	Month and year of completion	
6	Phase IV Description	
6.1	Starting data: month and year	
6.2	Month and year of completion	
7	Location country	
9	Developer Company	
10	total budget required	
11	Currency	

**DRAFT**

FINANCE SUMMARY FOR BANKS

12	Initial investor	
12.1	Investor name	
12.2	Country of origin	
12.3	Investment amount	
12.4	Investment currency	
12.5	Investment modality	
12.5.1	Investment trust	
12.5.2	Land contribution	
12.5.3	Purchase of Developer Company Shares for a value of (number of shares / value)	
12.5.4	Others	

13	Guarantee	
13.1	SBLC for a value of: (face value / currency)	
13.2	Bank Guarantee for a value of: (face value / currency)	
13.3	Payment insurance policy for a value of: (face value / currency)	
13.4	Treasury bond worth: (face value / currency / country)	
13.5	Assignment Land valued at:	
13.6	Assignment of ownership of the properties that are built until the recovery of ___% of the investment value.	
13.7	Assignment of ___% of cash flow for ___ years from the start of the project.	
13.8	Assignment of ___% of the development company until recovery of ___% of the investment value.	
13.8	Others	

**DRAFT**

FINANCE SUMMARY FOR BANKS

14	Estimated Cash Flow (Prefeasibility) for the entire Project	(place it on a separate sheet)
----	---	--------------------------------

		PHASE I	PHASE II	PHASE III	PHASE IV
15	Project Details				
15.1	<b>Land Cost</b>				
15.2	<b>Construction Hard Cost</b>				
15.2.1	Building cost				
15.2.2	Infrastructure cost				
15.2.3	Cost				
15.2.4	Furniture, Accessories and Equipment (FF & E)				
15.2.5	Information Technology (I.T.)				
15.3	<b>Construction Soft Cost</b>				
15.3.1	Architects / Engineers				
15.3.2	Car's insurance				
15.3.3	Legal services				
15.3.4	Sales and Marketing				
15.3.5	Pre-opening costs				
15.3.6	Food and Beverage Inventory (F&B Inventory)				
15.3.7	Franchise Fee				
15.3	Construction Interest				
15.4	<b>Developers Fee</b>				
15.5	<b>Contingency Cost</b>				
15.6	<b>PROJECT COST</b>				
15.6.1	Unit cost				
15.6.2	Square meter cost (for sale)				
15.7	Others cost (specify)				